



Infrastructure Ontario's Loan Program

*Affordable financing for Ontario's Local Services Boards
in support of infrastructure renewal and development*

Infrastructure Ontario

- A Crown corporation dedicated to building and renewing public infrastructure in Ontario
- Guided by five key principles:
 - The public interest is paramount
 - Value for money must be demonstrable
 - Appropriate public control/ownership must be preserved
 - Accountability must be maintained
 - All processes must be fair, transparent and efficient

Infrastructure Ontario

- Among the world leaders in public infrastructure development
- Has two main business streams:
 1. Alternative Financing and Procurement (AFP)
 - Large, provincially-assigned infrastructure projects
 - Over \$15.0 billion in capital brought to the market since 2006
 2. Loan Program
 - Financed the development of well over \$5 billion in local projects
 - Advanced over \$2.4 billion in loans
 - Over 260 public sector clients
 - Successful since 2003

Our Approach

- Build strong partnerships with public and private stakeholders
- Help broader public sector clients develop infrastructure projects
 - Customize solutions to meet client needs
 - Leverage IO's knowledge and expertise
- Foster best practices in project management
 - Project budget
 - Project management reporting

Infrastructure Ontario's Loan Program provides
an efficient and responsible approach to
borrowing for Ontario's Local Services Boards.

What types of projects or purchases are eligible?

- Local Services Boards in Ontario may apply for an Infrastructure Ontario Loan for capital expenditures relating to their authorized activities. These may include any combination of the following services as set out in the Northern Services Boards Act such as:
 - Water Supply
 - Fire Protection
 - Garbage Collection
 - Sewage
 - Street or Area Lighting
 - Recreation
 - Roads
 - Public Library Service
 - Emergency Telecommunications

Loan Program Benefits

- Easy access to capital markets financing with no need to be rated
- Clients may select repayment terms of up to 40 years
- Our affordable rates are all-in blended rates so there are no additional transaction fees or commissions
- Our rates apply for the full length of the term
- No need to refinance over the life of the loan
- Access to dedicated and experienced staff throughout the loan process

Loan Program In Action

City of Timmins



A state-of-the-art Police building and Regional Dispatch Centre for the city's policing and emergency dispatch services

Loan Value: \$10.3 million

Municipality of French River



Construction of a multi-purpose municipal office complex that will house municipal offices, council chambers, community health centre, ambulance station and other community programs

Loan Value: \$3.5 million

What our clients are saying...

- 92% of clients say they will return to IO for a loan
- 81% agree that Infrastructure Ontario's rates are preferable in comparison to other sources
- 93% of loan clients view IO as an "ideal partner"
- 92% of loan clients would recommend working with IO

"My experience with Infrastructure Ontario and the Loan Program have been exceptional and Timmins will definitely apply to the program for future capital funding."

Joe Torlone, CAO,
City of Timmins

Contact your regional representative today for more information.

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