

Schedule 1

RFP Data Sheet

**RFP DATA SHEET
SCHEDULE 1 TO THE RFP**

RFP SECTION REFERENCE AND DESCRIPTION	ITEM																																										
RFP Section 1.4 – Fairness Monitor	Name of Fairness Monitor: Knowles Consultancy Services Inc.																																										
RFP Section 2.1(1)(k) – Project Agreement	Note to Respondents: See RFP Section 2.1(3)(b). This document will be issued as part of the Phase 2 of the RFP Process (see the Timetable)																																										
RFP Section 3.1(1) – Timetable	<p>Timetable:</p> <table border="0"> <tr> <td>(a)</td> <td>Issuance of RFP Documents</td> <td>March 7, 2008</td> </tr> <tr> <td>(b)</td> <td>Data Room accessible to Respondents</td> <td>March 7, 2008</td> </tr> <tr> <td>(c)</td> <td>Respondent’s Identification of Respondent Representative and preliminary indication of intention to participate</td> <td>March 14, 2008</td> </tr> <tr> <td>(d)</td> <td>Phase 1 - Respondents Meeting</td> <td>March 19, 2008</td> </tr> <tr> <td>(e)</td> <td>Deadline for submission of the first Phase 1 CCM Submissions</td> <td>March 31, 2008</td> </tr> <tr> <td>(f)</td> <td>Phase 1 Commercially Confidential Meetings (Phase 1 - Round 1)</td> <td>Week of April 7, 2008 to April 11, 2008</td> </tr> <tr> <td>(g)</td> <td>Deadline for submission of the second Phase 1 CCM Submissions</td> <td>April 14, 2008</td> </tr> <tr> <td>(h)</td> <td>Phase 1 Commercially Confidential Meetings (Phase 1 - Round 2)</td> <td>Week of April 21, 2008 to April 25, 2008</td> </tr> <tr> <td>(i)</td> <td>Deadline for submission of Phase 1 RFIs</td> <td>April 18, 2008</td> </tr> <tr> <td>(j)</td> <td>Deadline for issuance of Addendum related to Phase 1 of the RFP Process (Except Addendum related to revision of deadlines in the Timetable)</td> <td>May 2, 2008</td> </tr> <tr> <td>(k)</td> <td>Deadline for issuance of Responses to Phase 1 RFIs</td> <td>May 2, 2008</td> </tr> <tr> <td>(l)</td> <td>Phase 1 Proposal Submission Deadline</td> <td>May 9, 2008 2:00:00 p.m. Toronto time</td> </tr> <tr> <td>(m)</td> <td>Phase 2 Issuance of Schedules 6,7,8,9 and 10</td> <td>June 16, 2008</td> </tr> <tr> <td>(n)</td> <td>Phase 2 Respondents Meeting</td> <td>Wednesday, June 18, 2008</td> </tr> </table>	(a)	Issuance of RFP Documents	March 7, 2008	(b)	Data Room accessible to Respondents	March 7, 2008	(c)	Respondent’s Identification of Respondent Representative and preliminary indication of intention to participate	March 14, 2008	(d)	Phase 1 - Respondents Meeting	March 19, 2008	(e)	Deadline for submission of the first Phase 1 CCM Submissions	March 31, 2008	(f)	Phase 1 Commercially Confidential Meetings (Phase 1 - Round 1)	Week of April 7, 2008 to April 11, 2008	(g)	Deadline for submission of the second Phase 1 CCM Submissions	April 14, 2008	(h)	Phase 1 Commercially Confidential Meetings (Phase 1 - Round 2)	Week of April 21, 2008 to April 25, 2008	(i)	Deadline for submission of Phase 1 RFIs	April 18, 2008	(j)	Deadline for issuance of Addendum related to Phase 1 of the RFP Process (Except Addendum related to revision of deadlines in the Timetable)	May 2, 2008	(k)	Deadline for issuance of Responses to Phase 1 RFIs	May 2, 2008	(l)	Phase 1 Proposal Submission Deadline	May 9, 2008 2:00:00 p.m. Toronto time	(m)	Phase 2 Issuance of Schedules 6,7,8,9 and 10	June 16, 2008	(n)	Phase 2 Respondents Meeting	Wednesday, June 18, 2008
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RFP SECTION REFERENCE AND DESCRIPTION	ITEM	
	(o) Scheduled Facility Visit (Visit 1)	Tuesday, June 24, 2008
	(p) Deadline for submission of Commercial CCM Submission #1 (Phase 2)	Friday, June 27, 2008
	(q) Deadline for submission of Design Readiness CCM Submission #1 (Phase 2)	Monday, July 07, 2008
	(r) Phase 2 Commercially Confidential Meetings – COMMERCIAL (First Round for Commercial CCMs)	Week of July 07, 2008
	(s) Phase 2 Commercially Confidential Meetings – DESIGN READINESS (First Round for Design Readiness CCMs)	Week of July 14, 2008
	(t) Scheduled Facility Visit (Visit 2)	July 17, 2008
	(u) Design Readiness Follow-Up Questions Issued by Infrastructure Ontario	July 30, 2008
	(v) Deadline for submission of the Commercial CCM Submission #2 (Client Requirements) (Phase 2)	August 06, 2008
	(w) Deadline for submission of the Design Readiness CCM Submission #2 (Phase 2)	August 11, 2008
	(x) Phase 2 Commercially Confidential Meetings – COMMERCIAL (Clients Requirements) (Second Round for Commercial CCMs)	Week of August 11, 2008
	(y) Phase 2 Commercially Confidential Meetings – DESIGN READINESS (Second Round for Design Readiness CCMs)	Week of August 18, 2008
	(z) Deadline for submission of names of proposed Respondent Consortium Members	August 20, 2008
	(aa) Deadline for submission of name of proposed Construction Project Manager	August 20, 2008
	(bb) Deadline for submission of the Commercial CCM Submission #3 (Pricing) (Phase 2)	August 22, 2008
	(cc) Phase 2 Commercially Confidential Meetings – COMMERCIAL (Pricing)	Week of September 2, 2008

RFP SECTION REFERENCE AND DESCRIPTION	ITEM
	<p>(Third Round for Commercial CCMs)</p> <p>(dd) Deadline for submission of the Commercial CCM Submission #4 (Client Requirements) (Phase 2) September 19, 2008</p> <p>(ee) Phase 2 Commercially Confidential Meetings – COMMERCIAL (Client Requirements) Week of September 22, 2008</p> <p>(Fourth Round for Commercial CCMs)</p> <p>(ff) Revised Project Agreement posted to the Data Room October 1, 2008</p> <p>(gg) Phase 2 Commercially Confidential Meetings – COMMERCIAL (General Project Agreement) Week of October 20, 2008</p> <p>(Fifth Round for Commercial CCMs)</p> <p>(hh) Deadline for submission of the Commercial CCM Submission #5 (General Project Agreement) (Phase 2) October 27, 2008</p> <p>(ii) Phase 2 Commercially Confidential Meetings – COMMERCIAL (General Project Agreement) Week of November 3, 2008</p> <p>(Sixth Round for Commercial CCMs)</p> <p>(jj) Deadline for submission of Escalation Indices Submission November 26, 2008</p> <p>(kk) Revised Project Agreement posted to the Data Room December 2, 2008</p> <p>(ll) Deadline for submission of Respondent's application for approval of the Fuel Co December 5, 2008</p> <p>(mm) Deadline for (optional) submission of Respondent's application for approval of Key Subcontractors December 5, 2008</p> <p>(nn) Phase 2 Commercially Confidential Meetings – COMMERCIAL (General Project Agreement Walk-Through Presentation) December 10, 2008 and December 11, 2008</p> <p>(oo) Deadline for submission of Respondent's application for approval of the Revised Respondent and parent guarantors December 12, 2008</p> <p>(pp) Phase 2 Proposal Submission Workshop (Optional) Week of January 5, 2009</p>
	<p>(qq) Deadline for submission of Phase 2 RFIs related to the Revised Project Agreement January 21, 2009</p>

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	<p>(rr) Deadline for issuance of responses to Phase 2 RFIs related to the Revised Project Agreement February 4, 2009</p> <p>(ss) Deadline for Respondents to name their "Reference Plant" (See Schedule 6 to the RFP) February 11, 2009</p> <p>(tt) Deadline for submission of Phase 2 RFIs related to the RFP or the RFP Process February 20, 2009</p> <p>(uu) Deadline for issuance of responses to Phase 2 RFIs related to the RFP or the RFP Process February 24, 2009</p> <p>(vv) Deadline for Issuance of Addendum related to Phase 2 of the RFP Process February 26, 2009</p> <p>(ww) Deadline for submission of Phase 2 Proposal Submission February 27, 2009 2:00:00 p.m. Toronto Time</p> <p>(xx) Selection of Negotiations Respondent(s)/Preferred Vendor Spring, 2009</p> <p>(yy) Project Agreement Target Date Spring, 2009</p> <p>(zz) Deadline for Infrastructure Ontario to issue a notice pursuant to RFP Section 3.13 March 3, 2009</p>
<p>RFP Section 3.2.1(1) – RFP Contact Person</p>	<p>The coordinates of the Contact Person are:</p> <p>Doreen Wong 777 Bay Street 6th Floor Toronto, Ontario M5G 2C8 Canada Direct Dial Telephone: 416-326-9801 Facsimile Number: 416-263-5921 E-mail: nuclear.procurement.project@infrastructureontario.ca</p> <p>For all inquires related to media and public communications, Respondents shall contact:</p> <p>Diane Flanagan Infrastructure Ontario 777 Bay Street 9th Floor Toronto, Ontario M5G 2C8 Canada Direct Dial Telephone: 416-212-1172 Fax: 416-263-5921 Email: Diane.Flanagan@infrastructureontario.ca</p>

RFP SECTION REFERENCE AND DESCRIPTION	ITEM
<p>RFP Section 3.2.2(4) Submission of RFIs</p>	<p>Instructions for the submissions of RFIs are as follows: Respondents shall submit all RFIs by electronic upload to the Data Room and to the Respondent's designated folder. Respondents must submit their RFIs using the blank RFI template form provided in the Data Room and shall submit one RFI per form.</p>
<p>RFP Section 3.3.2(1) – Communication with Municipalities, Other Government Authorities and Utilities</p>	<p>There are no special rules for these types of communications during Phase 1 of the RFP Process.</p>
<p>RFP Section 3.5.2(1) Site and Existing Facilities</p>	<p>The names and locations of the Site and Existing Facilities are as follows: Darlington Nuclear Generating Station (Ontario Power Generation)</p>
<p>RFP Section 3.9.2(1) – Ineligible Persons</p>	<p>The following are Ineligible Persons in this RFP Process:</p> <ul style="list-style-type: none"> • Blake, Cassels & Graydon LLP • Torys LLP • Gowling Lafleur Henderson LLP • McKinsey & Company Canada • Project Control Group • Knowles Consultancy Services Inc. • Arthur Birchenough • Deloitte & Touche LLP • Jardine Lloyd Thompson Canada Inc. • Nuclear Safety Solutions Limited • Canadian Power Utilities Services Ltd. • Candesco Corporation
<p>RFP Section 5.1(1) – Address for Submission of Proposal</p>	<p>Respondents shall submit their Proposals to the following address: Infrastructure Ontario 777 Bay Street 6th Floor Reception Toronto, Ontario M5G 2C8 Canada</p>

Attachment 1
Form of Letter of Credit

ATTACHMENT 1

FORM OF STANDBY LETTER OF CREDIT

[Note: The Letter of Credit must be issued by a Canadian chartered bank acceptable to Infrastructure Ontario, acting reasonably, and must be callable at the bank's counters in Toronto, Ontario.]

Letter of Credit: #[•]

Date: [•]

Infrastructure Ontario

Infrastructure Ontario
9th Floor, 777 Bay Street
Toronto, Ontario
M5G 2C8

Attn: Chief Executive Officer

Dear Sir:

RE: Infrastructure Ontario – Nuclear Procurement Project

At the request of our client, [•] (“Respondent”), we, [insert name and address of issuing bank], hereby issue in your favour an irrevocable standby letter of credit (the “**Letter of Credit**”) in the amount of Five Million Dollars (\$5,000,000).

The amount available under this Letter of Credit is payable to Ontario Infrastructure Projects Corporation (“**Infrastructure Ontario**”), at any time and from time to time, upon (a) receipt by us of a written demand for payment, accompanied by a certificate signed by two officers of Infrastructure Ontario certifying that Infrastructure Ontario is entitled to draw on this Letter of Credit pursuant to Section 9.1(2) and 9.1(5) of a Request for Proposals issued by Infrastructure Ontario on June 16, 2008, as amended, in respect of a Nuclear Procurement Project (“**RFP**”), and (b) presentation of the original of this Letter of Credit.

This Letter of Credit will expire at 5:00 p.m. on [•], and Infrastructure Ontario may call for payment of any amount outstanding under this Letter of Credit at any time up to 5:00 p.m. on that date should this Letter of Credit not be renewed.

It is a condition of this Letter of Credit that it shall be automatically extended, without amendment, for one year from the expiration date hereof, or any future expiration date, unless, at least 30 days prior to any expiration date, we notify you, in writing, that we elect not to consider this Letter of Credit renewed for any such additional period. Upon receipt by you of such notice, you may draw the full amount hereunder by means of your demand.

Partial drawings are permitted.

We hereby agree that demands delivered under this Letter of Credit will be duly honoured upon presentation provided that all terms and conditions herein have been complied with.

Written demands drawn under this Letter of Credit shall state on their face that they are drawn under Letter of Credit #[●].

It is understood that **[insert name of issuing bank]** is obligated under this Letter of Credit for payments of monies only.

The RFP is referred to herein for reference purposes only and does not form part of the terms of this Letter of Credit.

This Letter of Credit is subject to the Uniform Customs and Practice for Documentary Credits (1993 Revision) of the International Chamber of Commerce (ICC Publication No. 500) and, for matters not covered by such publication, it shall be governed by and construed in accordance with the laws of the Province of Ontario.

Yours very truly,

[Name of Issuing Bank]

By:

Name:

Title:

By:

Name:

Title:

Attachment 2
Form of Escalation Indices Submission