

June 6, 2011

Re: OIPC – Merger Announcement Conference Call

On behalf of the Ontario Infrastructure Projects Corporation (OIPC), we are pleased to invite you to participate in a conference call with Mr. David Gossen, Vice President, Treasury and Risk Management, Infrastructure Ontario to discuss the announcement merging OIPC with Ontario Realty Corporation and Stadium Corporation of Ontario Limited.

Details of the conference call are as follows:

Date: Tuesday, June 7, 2011
Time: 2:15 p.m. (EST)
11:15 a.m. (PST)
7:15 p.m. (GMT)
Telephone: (416) 340-2218 (Toronto Local Call)
1-866-226-1792 (North America toll free)
00-800-9559-6849 (U.K. toll free)
Reference: OIPC – Merger Announcement Conference Call

This call can also be replayed 2 hours after the completion of the call and is available up to 1 week at the numbers listed below:

Replay: (905) 694-9451 (Toronto Local Call)
1-800-408-3053 (North America toll free)
00-800-3366-3052 (U.K. toll free)
Passcode: 6572201, # (for replay only)

Mr. Gossen will provide an overview of the merger followed by a question and answer session.

We welcome your participation.

Yours truly,

A handwritten signature in blue ink, appearing to read 'D. DesLauriers', enclosed in a blue oval.

David E. DesLauriers
Managing Director
Government Finance
TD Securities